

IHSG	7,936
Change (%)	0.00%
Net Foreign	-212.58 B
Support	7900
Resistance	8000

Sectoral	Last	
IDX:IDXASIC	1,656.1	0.00%
IDX:IDXCCLIC	808.8	0.00%
IDX:IDXENERGY	3,114.5	0.00%
IDX:IDXFANANCE	1,476.9	0.00%
IDX:IDXHEALTH	1,726.4	0.00%
IDX:IDXNONCYC	712.1	0.00%
IDX:IDXINDUST	1,226.6	2.34%
IDX:IDXINFRA	1,933.3	0.00%
IDX:IDXPROPERT	877.7	2.15%
IDX:IDXTCHNO	10,403.0	-0.96%
IDX:IDXTRANS	1,594.8	0.44%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	45,565	0.32%
S&P 500	6,481	0.24%
NASDAQ Composite	21,590	0.21%
FTSE 100	9,256	-0.11%
DAX PERFORMANCE-INDEX	24,046	-0.44%
IHSG	7,936	0.00%
HANG SENG INDEX	24,998	-0.89%
Nikkei 225	42,568	0.23%

Indikator	Tingkat
GDP Growth Rate	4.04 percent
GDP Annual Growth Rate	5.12 percent
Unemployment Rate	4.76 percent
Inflation Rate	2.37 percent
Inflation Rate MoM	0.3 percent
Interest Rate	5 percent
Balance of Trade	4106 USD Million
Current Account	-3014 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	11.7 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Aksi Senyap! Prajogo Pangestu Lepas 2 Miliar Saham BREN, Ada Apa?
- BTN Cetak Laba Rp1,7T, Naik 13,6 Persen di Semester I-2025
- Harga Premium! BCAP Gulung 4,44 Miliar Saham MNC Bank (BAPB)
- Fakta Terkini Stock Split FISH 1:10
- KIJA Alihkan 262,5 Juta Saham Treasuri

NEWS MARKET

Asing Kabur, Buruh Bergerak, & Data PDB AS: IHSG Berjuang Kejar Rekor

Pasar keuangan RI hari ini dihadapkan pada tekanan ganda: aksi buruh di dalam negeri & potensi volatilitas dari rilis data PDB AS. Meski ada kabar positif dari bebas tarif sawit, kakao, dan karet di AS, asing mulai menunjukkan tanda-tanda keluar dari pasar. IHSG masih berusaha menembus ATH, namun keberlanjutan inflow asing & arah kebijakan The Fed akan jadi penentu utama.

****Asing Berbalik Net Sell***

* Investor asing mencatat net sell *Rp212,5 miliar* pada perdagangan kemarin, setelah 10 hari berturut-turut mencatat net buy.
* Saham big caps yang dilepas antara lain *BBCA, BMRI, ADRO, TLKM, BRMS, dan EMTK*.
* Perlu diwaspadai apakah tren ini berlanjut, mengingat asing berperan besar menjaga kepercayaan pasar.

****Demo Buruh Nasional***

* Ribuan buruh dipimpin Partai Buruh & KSPI turun ke jalan di Jakarta hari ini (28/8/2025).
* Enam tuntutan utama:

1. Hapus sistem outsourcing.
2. Tolak kebijakan upah murah.
3. Naikkan UMP 2026 sebesar *8,5–10,5%*.
4. Cabut PP No.35/2021 tentang outsourcing.
5. Bentuk satgas khusus cegah PHK massal.
6. Reformasi pajak & naikkan PTKP jadi *Rp7,5 juta/bulan*.

* Titik aksi: *DPR RI & Istana Negara*. Potensi gangguan aktivitas ekonomi & lalu lintas Jakarta.

****Lifting Minyak 2026***

* Pemerintah & DPR sepakati target *ICP & lifting migas 2026* sebagai fondasi RAPBN 2026.
* Menteri Investasi Bahlil: target realistis → fiskal tetap aman.
* Airlangga: lifting migas penting untuk penerimaan negara & subsidi energi.
* Penurunan lifting = risiko naiknya impor BBM.

****Sawit, Kakao & Karet Bebas Tarif AS***

* AS putuskan *tidak mengenakan tarif 19%* atas ekspor sawit, kakao, dan karet RI.
* Positif untuk devisa & tenaga kerja → produk RI tetap kompetitif di pasar AS.
* Namun ketegangan dagang AS-India masih jadi faktor risiko global.

****PDB Amerika Serikat Kuartal II 2025***

* GDP riil tumbuh *3,0% annualized*, membalik kontraksi -0,5% di kuartal I.
* Kenaikan lebih banyak karena penurunan impor & konsumsi rumah tangga.
* *Final sales to private domestic purchasers* hanya tumbuh *1,2%* → daya dorong domestik masih lemah.
* Inflasi moderat: core PCE di *2,5%*, memberi ruang bagi The Fed untuk pertimbangan pemangkasan bunga.
* Malam ini rilis revisi PDB kuartal II, hasilnya akan sangat menentukan arah Fed & pasar global.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
CBDK	6,775	Speculative Buy	6,900	7,100	6,550	, entry level: 6575-6775
ANTM	2,960	Trading Buy	3,010	3,100	2,870	, entry level: 2880-2960
MDKA	2,390	Buy on Weakness	2,430	2,500	2,310	, entry level: 2320-2390
NCKL	1,020	Buy	1,040	1,070	985	, entry level: 990-1020
BREN	9,800	Sell on Strength	9,975	10,275	9,500	

NET FOREIGN BUY / SELL



Thursday, August 28, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BREN	9,800	10.4%	306.27 B	4					BREN	9,800	135%	4,170		12,100	-19%
2 CUAN	1,625	-4.4%	148.52 B	7					CUAN	1,625	244%	473		1,795	-9%
3 WIFI	3,050	6.3%	82.80 B	6					WIFI	3,050	1150%	244		3,200	-5%
4 EXCL	2,760	-6.8%	63.50 B	1					EXCL	2,760	34%	2,060		3,090	-11%
5 ANTM	2,960	2.8%	54.06 B	1					ANTM	2,960	127%	1,305		3,660	-19%
6 BBRI	4,130	-1.0%	51.65 B	14					BBRI	4,130	23%	3,360		5,575	-26%
7 DNET	9,725	2.4%	50.00 B	2					DNET	9,725	105%	4,750		12,825	-24%
8 ASII	5,500	-2.2%	36.77 B	8					ASII	5,500	26%	4,370		5,775	-5%
9 CBDK	6,775	3.8%	29.86 B	1					CBDK	6,775	58%	4,300		11,450	-41%
10 DSSA	95,000	4.9%	29.16 B	3					DSSA	95,000	214%	30,300		97,000	-2%
11 NCKL	1,020	3.0%	25.41 B	1					NCKL	1,020	92%	530		1,065	-4%
12 MDKA	2,390	7.2%	23.22 B	4					MDKA	2,390	130%	1,040		2,780	-14%

NET FOREIGN SELL

CODE		PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE		%	52W Low	CURRENT POSITION	52W High	%	
1	BBCA	8,300	0.6%	(329.41 B)	4						BBCA	8,300	14%	7,275		10,950	-24%
2	BMRI	4,800	0.0%	(98.86 B)	1						BMRI	4,800	13%	4,250		7,550	-36%
3	TLKM	3,170	-2.8%	(49.81 B)	3						TLKM	3,170	55%	2,050		3,490	-9%
4	ADRO	1,805	4.0%	(49.76 B)	8						ADRO	1,805	13%	1,600		4,300	-58%
5	TOBA	1,320	-2.2%	(47.44 B)	1						TOBA	1,320	389%	270		1,410	-6%
6	AMMN	8,150	0.9%	(42.04 B)	1						AMMN	8,150	81%	4,500		11,225	-27%
7	WIRG	197	-5.3%	(41.11 B)	3						WIRG	197	181%	70		242	-19%
8	MEGA	3,490	4.5%	(40.00 B)	1						MEGA	3,490	16%	3,000		5,125	-32%
9	BRMS	470	-1.7%	(38.98 B)	1						BRMS	470	207%	153		520	-10%
10	EMTK	1,290	-5.2%	(34.96 B)	3						EMTK	1,290	231%	390		1,435	-10%
11	MBMA	434	5.9%	(32.92 B)	2						MBMA	434	82%	238		615	-29%
12	CPIN	4,380	-1.1%	(30.01 B)	18						CPIN	4,380	12%	3,900		5,300	-17%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus **membeli saham** dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus **menjual saham** dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: **Harga terendah** selama 52 Minggu terakhir
- 52W High

: **Harga tertinggi** selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir

ACCUMULATION UPTREND



Thursday, August 28, 2025

CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1 DSSA	95,000	4.9%			
2 BBRI	4,130	-1.0%			
3 CUAN	1,625	-4.4%			
4 TLKM	3,170	-2.8%			
5 BREN	9,800	10.4%			
6 ASII	5,500	-2.2%			
7 EMTK	v 1,290	-5.2%			
8 INKP	v 7,950	3.9%			
9 NCKL	v 1,020	3.0%			
10 AADI	7,025	0.0%			
11 UNTR	25,000	1.6%			
12 BWPT	159	0.0%	#N/A		
13 PGAS	v 1,665	-2.4%			
14 HUMI	v 184	34.3%			
15 INCO	v 3,840	6.1%			
16 FUTR	202	9.8%			
17 ASLC	v 126	12.5%			
18 ARTO	2,260	-0.4%			
19 BBKP	v 85	3.7%			
20 BULL	157	0.0%			
21 BIPI	v 89	0.0%			
22 INTP	7,000	-1.1%			
23 ITMA	v 900	4.7%			
24 AYAM	171	0.6%			
25 SMGR	2,730	-1.4%			

PRICE	%	52W Low	CURRENT POSITION	52W High	%
DSSA 95,000	214%	30,300		97,000	-2%
BBRI 4,130	23%	3,360		5,575	-26%
CUAN 1,625	244%	473		1,795	-9%
TLKM 3,170	55%	2,050		3,490	-9%
BREN 9,800	135%	4,170		12,100	-19%
ASII 5,500	26%	4,370		5,775	-5%
EMTK 1,290	231%	390		1,435	-10%
INKP 7,950	88%	4,220		9,000	-12%
NCKL 1,020	92%	530		1,065	-4%
AADI 7,025	26%	5,575		11,375	-38%
UNTR 25,000	25%	20,025		28,500	-12%
BWPT 159	218%	50		172	-8%
PGAS 1,665	17%	1,425		1,895	-12%
HUMI 184	268%	50		184	0%
INCO 3,840	110%	1,825		4,430	-13%
FUTR 202	742%	24		202	0%
ASLC 126	114%	59		136	-7%
ARTO 2,260	84%	1,225		3,220	-30%
BBKP 85	70%	50		99	-14%
BULL 157	54%	102		184	-15%
BIPI 89	48%	60		100	-11%
INTP 7,000	63%	4,290		7,950	-12%
ITMA 900	68%	535		1,000	-10%
AYAM 171	51%	113		175	-2%
SMGR 2,730	32%	2,070		4,650	-41%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Thursday, August 28, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	#N/A	#N/A	458	#N/A	#N/A	ACES	0.00%	10	-42.0%	8%	426	▼	950	-52%	
ADMR	990	1,005	1,030	1,055	1,065	ADMR	1.48%	7	-14.2%	47%	700	▼	1,585	-35%	
ADRO	#N/A	#N/A	1,805	#N/A	#N/A	ADRO	4.03%	3	-25.7%	13%	1,600	▼	4,300	-58%	
AKRA	1,170	1,185	1,215	1,245	1,260	AKRA	-0.82%	10	8.5%	37%	890	▼	1,650	-26%	
AMMN	#N/A	#N/A	8,150	#N/A	#N/A	AMMN	0.93%	2,786	-3.8%	81%	4,500	▼	11,225	-27%	
AMRT	#N/A	#N/A	2,250	#N/A	#N/A	AMRT	-1.32%	29	-21.1%	30%	1,730	▼	3,650	-38%	
ANTM	2,800	2,840	2,960	3,040	3,100	ANTM	2.78%	13	94.1%	127%	1,305	▼	3,660	-19%	
ARTO	2,130	2,170	2,260	2,330	2,370	ARTO	-0.44%	155	-7.0%	84%	1,225	▼	3,220	-30%	
ASII	5,200	5,350	5,500	5,800	5,875	ASII	-2.22%	7	12.2%	26%	4,370	▼	5,775	-5%	
BBCA	8,050	8,125	8,300	8,425	8,500	BBCA	0.61%	18	-14.2%	14%	7,275	▼	10,950	-24%	
BBNI	4,300	4,350	4,450	4,550	4,600	BBNI	-1.98%	8	2.3%	23%	3,610	▼	5,850	-24%	
BBRI	4,000	4,030	4,130	4,190	4,240	BBRI	-0.96%	11	1.2%	23%	3,360	▼	5,575	-26%	
BBTN	1,175	1,205	1,240	1,295	1,310	BBTN	-1.59%	6	8.8%	64%	755	▼	1,545	-20%	
BMRI	#N/A	#N/A	4,800	#N/A	#N/A	BMRI	0.00%	8	-15.8%	13%	4,250	▼	7,550	-36%	
BRIS	2,620	2,660	2,720	2,800	2,830	BRIS	0.00%	17	-0.4%	36%	2,000	▼	3,350	-19%	
BRPT	1,970	2,050	2,290	2,450	2,570	BRPT	5.05%	23	148.9%	291%	585	▼	2,850	-20%	
CPIN	4,260	4,320	4,380	4,500	4,530	CPIN	-1.13%	20	-8.0%	12%	3,900	▼	5,300	-17%	
CTRA	1,000	1,025	1,075	1,125	1,150	CTRA	0.47%	9	9.7%	65%	650	▼	1,430	-25%	
ESSA	550	560	590	610	625	ESSA	2.61%	16	-27.2%	16%	510	▼	1,010	-42%	
EXCL	2,280	2,460	2,760	3,120	3,270	EXCL	-6.76%	22	22.7%	34%	2,060	▼	3,090	-11%	
GOTO	58	59	60	61	61	GOTO	-1.64%	#N/A	-14.3%	20%	50	▼	89	-33%	
ICBP	9,175	9,250	9,325	9,450	9,475	ICBP	-0.53%	12	-18.0%	0%	9,325	▼	12,875	-28%	
INCO	3,450	3,530	3,840	3,990	4,140	INCO	6.08%	54	6.1%	110%	1,825	▼	4,430	-13%	
INDF	7,375	7,475	7,600	7,775	7,825	INDF	-2.56%	6	-1.3%	16%	6,525	▼	8,825	-14%	
INKP	7,250	7,400	7,950	8,250	8,525	INKP	3.92%	9	16.9%	88%	4,220	▼	9,000	-12%	
ISAT	1,980	2,000	2,080	2,120	2,160	ISAT	0.00%	15	-16.1%	68%	1,240	▼	2,838	-27%	
ITMG	22,125	22,225	22,400	22,575	22,650	ITMG	0.11%	5	-16.1%	5%	21,400	▼	28,650	-22%	
JPFA	1,540	1,570	1,665	1,720	1,765	JPFA	3.74%	7	-14.2%	18%	1,415	▼	2,230	-25%	
JSMR	3,320	3,350	3,410	3,470	3,500	JSMR	-0.29%	6	-21.2%	4%	3,290	▼	5,500	-38%	
KLBF	1,225	1,250	1,290	1,340	1,360	KLBF	0.00%	17	-5.1%	31%	985	▼	1,795	-28%	
MAPA	610	620	640	660	670	MAPA	-1.54%	13	-40.2%	27%	505	▼	1,175	-46%	
MAPI	1,180	1,220	1,265	1,340	1,360	MAPI	-4.17%	11	-10.3%	18%	1,075	▼	1,890	-33%	
MBMA	380	394	434	462	482	MBMA	5.85%	191	-5.2%	82%	238	▼	615	-29%	
MDKA	2,110	2,170	2,390	2,510	2,620	MDKA	7.17%	#N/A	48.0%	130%	1,040	▼	2,780	-14%	
MEDC	1,165	1,185	1,210	1,245	1,255	MEDC	-1.22%	9	10.0%	38%	875	▼	1,540	-21%	
PGAS	1,610	1,635	1,665	1,715	1,730	PGAS	-2.35%	9	4.7%	17%	1,425	▼	1,895	-12%	
PGEO	1,420	1,475	1,540	1,645	1,675	PGEO	-0.96%	27	64.7%	120%	700	▼	1,855	-17%	
PTBA	2,380	2,410	2,450	2,510	2,530	PTBA	-2.00%	7	-10.9%	9%	2,250	▼	3,180	-23%	
SIDO	505	515	530	545	550	SIDO	-0.93%	14	-10.2%	10%	480	▼	700	-24%	
SMGR	2,610	2,660	2,730	2,820	2,850	SMGR	-1.44%	71	-17.0%	32%	2,070	▼	4,650	-41%	
SMRA	442	452	464	484	490	SMRA	0.00%	7	-5.3%	36%	340	▼	730	-36%	
TLKM	2,940	3,020	3,170	3,320	3,390	TLKM	-2.76%	14	17.0%	55%	2,050	▼	3,490	-9%	
TOWR	625	630	650	660	670	TOWR	2.36%	10	-0.8%	47%	442	▼	885	-27%	
UNTR	24,100	24,375	25,000	25,525	25,825	UNTR	1.63%	5	-6.6%	25%	20,025	▼	28,500	-12%	
UNVR	1,665	1,700	1,755	1,820	1,845	UNVR	-1.96%	22	-6.9%	78%	985	▼	2,440	-28%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, August 28, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
BRPT	2,290	5.05%	23			148.91%		BRPT	2,290	291%	585		2,850	-20%
ANTM	2,960	2.78%	13			94.10%		ANTM	2,960	127%	1,305		3,660	-19%
PGEO	1,540	-0.96%	27			64.71%		PGEO	1,540	120%	700		1,855	-17%
MDKA	2,390	7.17%				47.99%		MDKA	2,390	130%	1,040		2,780	-14%
EXCL	2,760	-6.76%	22			22.67%		EXCL	2,760	34%	2,060		3,090	-11%
TLKM	3,170	-2.76%	14			16.97%		TLKM	3,170	55%	2,050		3,490	-9%
INKP	7,950	3.92%	9			16.91%		INKP	7,950	88%	4,220		9,000	-12%
ASII	5,500	-2.22%	7			12.24%		ASII	5,500	26%	4,370		5,775	-5%
MEDC	1,210	-1.22%	9			10.00%		MEDC	1,210	38%	875		1,540	-21%
CTRA	1,075	0.47%	9			9.69%		CTRA	1,075	65%	650		1,430	-25%
BBTN	1,240	-1.59%	6			8.77%		BBTN	1,240	64%	755		1,545	-20%
AKRA	1,215	-0.82%	10			8.48%		AKRA	1,215	37%	890		1,650	-26%
INCO	3,840	6.08%	54			6.08%		INCO	3,840	110%	1,825		4,430	-13%
PGAS	1,665	-2.35%	9			4.72%		PGAS	1,665	17%	1,425		1,895	-12%
BBNI	4,450	-1.98%	8			2.30%		BBNI	4,450	23%	3,610		5,850	-24%
BBRI	4,130	-0.96%	11			1.23%		BBRI	4,130	23%	3,360		5,575	-26%
BRIS	2,720	0.00%	17			-0.37%		BRIS	2,720	36%	2,000		3,350	-19%
TOWR	650	2.36%	10			-0.76%		TOWR	650	47%	442		885	-27%
INDF	7,600	-2.56%	6			-1.30%		INDF	7,600	16%	6,525		8,825	-14%
AMMN	8,150	0.93%	2,786			-3.83%		AMMN	8,150	81%	4,500		11,225	-27%
KLBF	1,290	0.00%	17			-5.15%		KLBF	1,290	31%	985		1,795	-28%
MBMA	434	5.85%	191			-5.24%		MBMA	434	82%	238		615	-29%
SMRA	464	0.00%	7			-5.31%		SMRA	464	36%	340		730	-36%
UNTR	25,000	1.63%	5			-6.63%		UNTR	25,000	25%	20,025		28,500	-12%
UNVR	1,755	-1.96%	22			-6.90%		UNVR	1,755	78%	985		2,440	-28%
ARTO	2,260	-0.44%	155			-7.00%		ARTO	2,260	84%	1,225		3,220	-30%
CPIN	4,380	-1.13%	20			-7.98%		CPIN	4,380	12%	3,900		5,300	-17%
SIDO	530	-0.93%	14			-10.17%		SIDO	530	10%	480		700	-24%
MAPI	1,265	-4.17%	11			-10.28%		MAPI	1,265	18%	1,075		1,890	-33%
PTBA	2,450	-2.00%	7			-10.91%		PTBA	2,450	9%	2,250		3,180	-23%
ADMR	1,030	1.48%	7			-14.17%		ADMR	1,030	47%	700		1,585	-35%
JPFA	1,665	3.74%	7			-14.18%		JPFA	1,665	18%	1,415		2,230	-25%
BBCA	8,300	0.61%	18			-14.21%		BBCA	8,300	14%	7,275		10,950	-24%
GOTO	60	-1.64%				-14.29%		GOTO	60	20%	50		89	-33%
BMRI	4,800	0.00%	8			-15.79%		BMRI	4,800	13%	4,250		7,550	-36%
ITMG	22,400	0.11%	5			-16.10%		ITMG	22,400	5%	21,400		28,650	-22%
ISAT	2,080	0.00%	15			-16.13%		ISAT	2,080	68%	1,240		2,838	-27%
SMGR	2,730	-1.44%	71			-17.02%		SMGR	2,730	32%	2,070		4,650	-41%
ICBP	9,325	-0.53%	12			-18.02%		ICBP	9,325	0%	9,325		12,875	-28%
AMRT	2,250	-1.32%	29			-21.05%		AMRT	2,250	30%	1,730		3,650	-38%
JSMR	3,410	-0.29%	6			-21.25%		JSMR	3,410	4%	3,290		5,500	-38%
ADRO	1,805	4.03%	3			-25.72%		ADRO	1,805	13%	1,600		4,300	-58%
ESSA	590	2.61%	16			-27.16%		ESSA	590	16%	510		1,010	-42%
MAPA	640	-1.54%	13			-40.19%		MAPA	640	27%	505		1,175	-46%
ACES	458	0.00%	10			-42.03%		ACES	458	8%	426		950	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

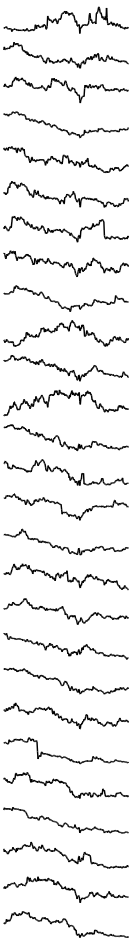
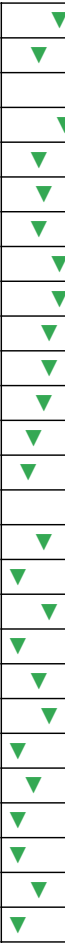
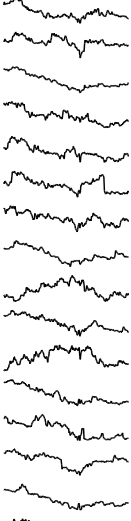
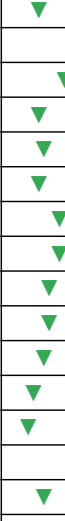
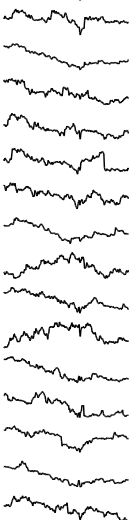
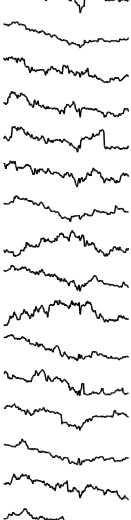
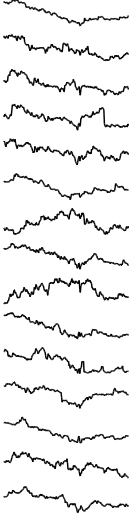
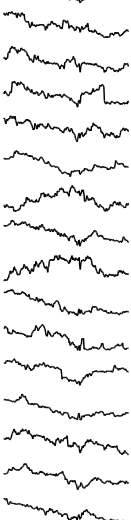
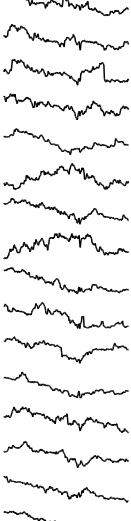
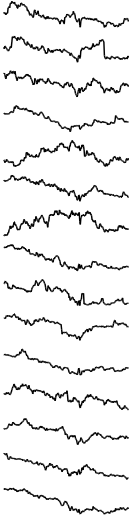
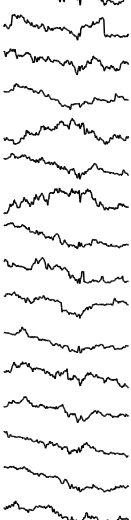
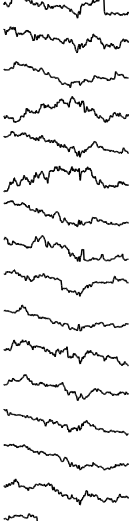
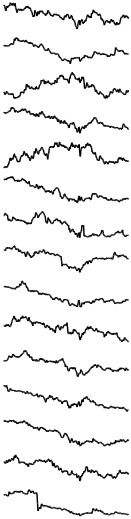
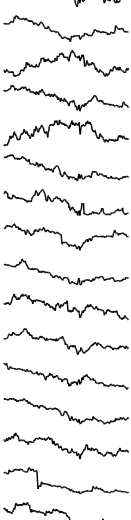
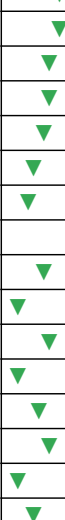
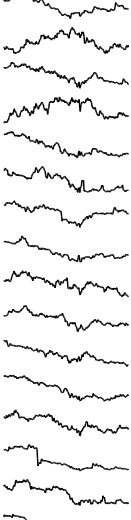
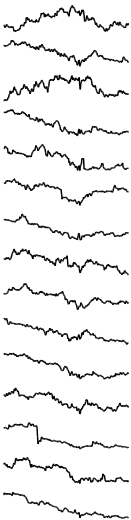
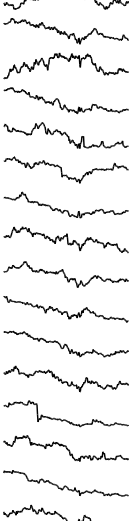
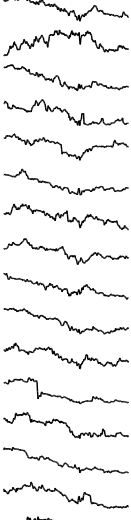
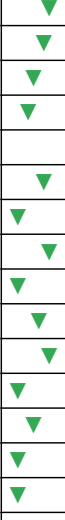
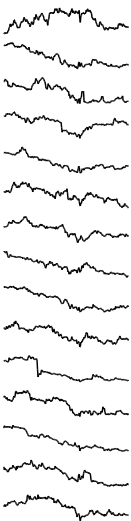
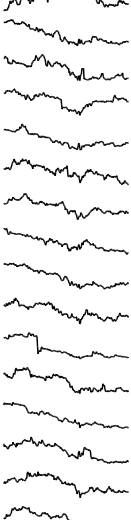
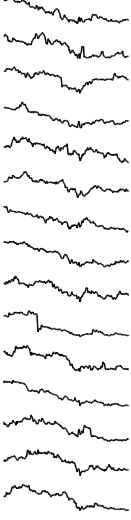
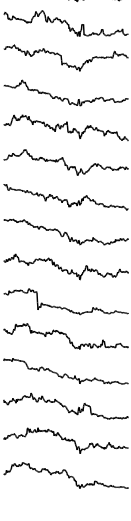
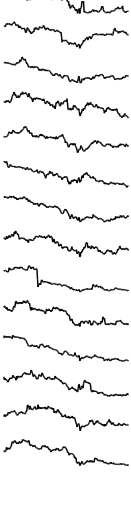
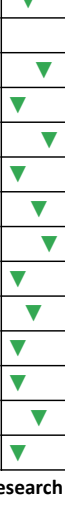
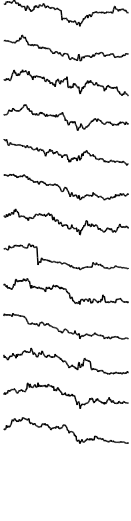
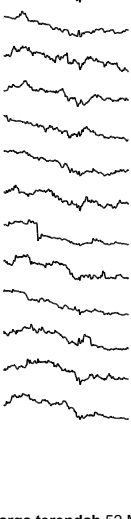
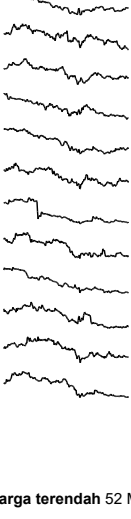
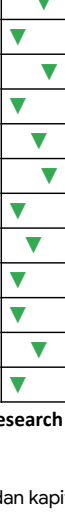
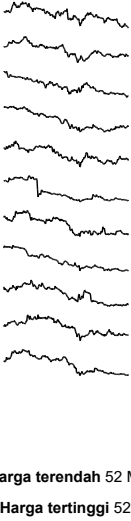
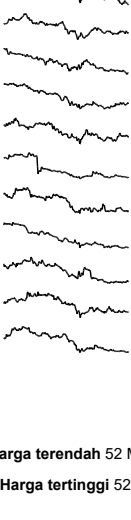
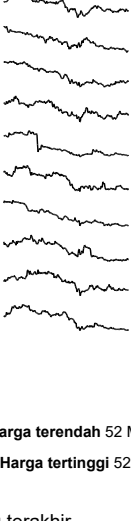
LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Thursday, August 28, 2025

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
EMTK	1,290	-5.15%	14	EMTK		162.20%	EMTK	1,290	231%	390		1,435	-10%	
BRPT	2,290	5.05%	23	BRPT		148.91%	BRPT	2,290	291%	585		2,850	-20%	
ENRG	555	-2.63%	11	ENRG		141.30%	ENRG	555	275%	148		655	-15%	
SCMA	336	-0.59%	36	SCMA		101.20%	SCMA	336	185%	118		356	-6%	
ANTM	2,960	2.78%	13	ANTM		94.10%	ANTM	2,960	127%	1,305		3,660	-19%	
PGEO	1,540	-0.96%	27	PGEO		64.71%	PGEO	1,540	120%	700		1,855	-17%	
BTPS	1,425	-0.70%	10	BTPS		54.05%	BTPS	1,425	78%	800		1,630	-13%	
MDKA	2,390	7.17%		MDKA		47.99%	MDKA	2,390	130%	1,040		2,780	-14%	
BUKA	176	-2.22%		BUKA		40.80%	BUKA	176	59%	111		189	-7%	
BRMS	470	-1.67%	107	BRMS		35.84%	BRMS	470	207%	153		520	-10%	
NCKL	1,020	3.03%	8	NCKL		35.10%	NCKL	1,020	92%	530		1,065	-4%	
ASSA	870	-5.95%	10	ASSA		26.09%	ASSA	870	92%	452		1,010	-14%	
EXCL	2,760	-6.76%	22	EXCL		22.67%	EXCL	2,760	34%	2,060		3,090	-11%	
TKIM	7,225	0.35%	8	TKIM		20.92%	TKIM	7,225	62%	4,450		7,725	-6%	
PTPP	400	-1.48%	7	PTPP		19.05%	PTPP	400	85%	216		525	-24%	
TLKM	3,170	-2.76%	14	TLKM		16.97%	TLKM	3,170	55%	2,050		3,490	-9%	
INKP	7,950	3.92%	9	INKP		16.91%	INKP	7,950	88%	4,220		9,000	-12%	
ELSA	505	0.00%	6	ELSA		16.90%	ELSA	505	40%	360		550	-8%	
BSDE	1,100	10.55%	7	BSDE		16.40%	BSDE	1,100	57%	700		1,340	-18%	
ASII	5,500	-2.22%	7	ASII		12.24%	ASII	5,500	26%	4,370		5,775	-5%	
ERAA	448	0.45%	7	ERAA		10.89%	ERAA	448	44%	312		590	-24%	
MEDC	1,210	-1.22%	9	MEDC		10.00%	MEDC	1,210	38%	875		1,540	-21%	
CTRA	1,075	0.47%	9	CTRA		9.69%	CTRA	1,075	65%	650		1,430	-25%	
BBTN	1,240	-1.59%	6	BBTN		8.77%	BBTN	1,240	64%	755		1,545	-20%	
AKRA	1,215	-0.82%	10	AKRA		8.48%	AKRA	1,215	37%	890		1,650	-26%	
AVIA	426	0.00%	16	AVIA		6.50%	AVIA	426	27%	336		520	-18%	
NISP	1,395	-0.36%	6	NISP		6.08%	NISP	1,395	17%	1,195		1,440	-3%	
INCO	3,840	6.08%	54	INCO		6.08%	INCO	3,840	110%	1,825		4,430	-13%	
PGAS	1,665	-2.35%	9	PGAS		4.72%	PGAS	1,665	17%	1,425		1,895	-12%	
HEAL	1,675	-3.46%	61	HEAL		2.76%	HEAL	1,675	82%	920		1,775	-6%	
BBNI	4,450	-1.98%	8	BBNI		2.30%	BBNI	4,450	23%	3,610		5,850	-24%	
AUTO	2,350	-3.69%	6	AUTO		2.17%	AUTO	2,350	32%	1,775		2,620	-10%	
BBRI	4,130	-0.96%	11	BBRI		1.23%	BBRI	4,130	23%	3,360		5,575	-26%	
BNGA	1,725	0.00%	6	BNGA		-0.29%	BNGA	1,725	11%	1,550		2,020	-15%	
BRIS	2,720	0.00%	17	BRIS		-0.37%	BRIS	2,720	36%	2,000		3,350	-19%	
TOWR	650	2.36%	10	TOWR		-0.76%	TOWR	650	47%	442		885	-27%	
INDF	7,600	-2.56%	6	INDF		-1.30%	INDF	7,600	16%	6,525		8,825	-14%	
MPMX	960	0.00%	8	MPMX		-2.54%	MPMX	960	4%	920		1,115	-14%	
AMMN	8,150	0.93%	2,786	AMMN		-3.83%	AMMN	8,150	81%	4,500		11,225	-27%	
PWON	382	-0.52%	8	PWON		-4.02%	PWON	382	26%	304		530	-28%	
MTEL	615	1.65%	23	MTEL		-4.65%	MTEL	615	26%	488		695	-12%	
KLBF	1,290	0.00%	17	KLBF		-5.15%	KLBF	1,290	31%	985		1,795	-28%	
MBMA	434	5.85%	191	MBMA		-5.24%	MBMA	434	82%	238		615	-29%	
SMRA	464	0.00%	7	SMRA		-5.31%	SMRA	464	36%	340		730	-36%	
INTP	7,000	-1.06%	11	INTP		-5.41%	INTP	7,000	63%	4,290		7,950	-12%	
SRTG	1,975	8.52%	8	SRTG		-5.50%	SRTG	1,975	65%	1,200		2,880	-31%	
PANI	15,100	-0.17%	404	PANI		-5.63%	PANI	15,100	158%	5,850		19,650	-23%	
MNCN	260	-2.26%	4	MNCN		-5.80%	MNCN	260	18%	220		352	-26%	
UNTR	25,000	1.63%	5	UNTR		-6.63%	UNTR	25,000	25%	20,025		28,500	-12%	
UNVR	1,755	-1.96%	22	UNVR		-6.90%	UNVR	1,755	78%	985		2,440	-28%	
ARTO	2,260	-0.44%	155	ARTO		-7.00%	ARTO	2,260	84%	1,225		3,220	-30%	
CPIN	4,380	-1.13%	20	CPIN		-7.98%	CPIN	4,380	12%	3,900		5,300	-17%	
GJTL	1,030	0.00%	3	GJTL		-8.04%	GJTL	1,030	17%	880		1,390	-26%	

35	TBIG	1,925	-0.26%	30	TBIG		-8.33%	TBIG	1,925	12%	1,720		2,310	-17%
	MIKA	2,310	0.43%	27	MIKA		-9.06%	MIKA	2,310	12%	2,070		3,310	-30%
51	INDY	1,345	0.75%		INDY		-10.03%	INDY	1,345	49%	905		1,825	-26%
	HRUM	930	3.33%	16	HRUM		-10.14%	HRUM	930	59%	585		1,480	-37%
39	SIDO	530	-0.93%	14	SIDO		-10.17%	SIDO	530	10%	480		700	-24%
	MAPI	1,265	-4.17%	11	MAPI		-10.28%	MAPI	1,265	18%	1,075		1,890	-33%
57	PTBA	2,450	-2.00%	7	PTBA		-10.91%	PTBA	2,450	9%	2,250		3,180	-23%
	BFIN	835	-2.34%	8	BFIN		-11.64%	BFIN	835	20%	695		1,060	-21%
50	ADMR	1,030	1.48%	7	ADMR		-14.17%	ADMR	1,030	47%	700		1,585	-35%
	JPFA	1,665	3.74%	7	JPFA		-14.18%	JPFA	1,665	18%	1,415		2,230	-25%
16	BBCA	8,300	0.61%	18	BBCA		-14.21%	BBCA	8,300	14%	7,275		10,950	-24%
	GOTO	60	-1.64%		GOTO		-14.29%	GOTO	60	20%	50		89	-33%
72	BMRI	4,800	0.00%	8	BMRI		-15.79%	BMRI	4,800	13%	4,250		7,550	-36%
	ITMG	22,400	0.11%	5	ITMG		-16.10%	ITMG	22,400	5%	21,400		28,650	-22%
38	ISAT	2,080	0.00%	15	ISAT		-16.13%	ISAT	2,080	68%	1,240		2,838	-27%
	SMGR	2,730	-1.44%	71	SMGR		-17.02%	SMGR	2,730	32%	2,070		4,650	-41%
20	ICBP	9,325	-0.53%	12	ICBP		-18.02%	ICBP	9,325	0%	9,325		12,875	-28%
	AMRT	2,250	-1.32%	29	AMRT		-21.05%	AMRT	2,250	30%	1,730		3,650	-38%
21	JSMR	3,410	-0.29%	6	JSMR		-21.25%	JSMR	3,410	4%	3,290		5,500	-38%
	BMTR	144	-3.36%	5	BMTR		-21.31%	BMTR	144	22%	118		236	-39%
65	MYOR	2,150	-2.27%	20	MYOR		-22.66%	MYOR	2,150	18%	1,820		3,010	-29%
	ADRO	1,805	4.03%	3	ADRO		-25.72%	ADRO	1,805	13%	1,600		4,300	-58%
14	ESSA	590	2.61%	16	ESSA		-27.16%	ESSA	590	16%	510		1,010	-42%
	GGRM	8,625	-1.71%	96	GGRM		-35.03%	GGRM	8,625	2%	8,425		17,200	-50%
5	PNLF	266	0.76%	5	PNLF		-38.14%	PNLF	266	7%	248		520	-49%
	MAPA	640	-1.54%	13	MAPA		-40.19%	MAPA	640	27%	505		1,175	-46%
80	ACES	458	0.00%	10	ACES		-42.03%	ACES	458	8%	426		950	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

MDKA 2,390 (7.1%)
INCO 3,840 (6%)
MBMA 434 (5.8%)
BRPT 2,290 (5%)
ADRO 1,805 (4%)

Top Volume

GOTO 60 (10.9 Mn Lot)
MBMA 434 (6.4 Mn Lot)
ADRO 1,805 (3.2 Mn Lot)
BRPT 2,290 (1.8 Mn Lot)
ANTM 2,960 (1.3 Mn Lot)

Top Frekuensi

ADRO 1,805 (42k x)
BBCA 8,300 (37k x)
MBMA 434 (36k x)
BRPT 2,290 (31k x)
BBRI 4,130 (24k x)

Top Loser

EXCL 2,760 (-6.7%)
MAPI 1,265 (-4.1%)
TLKM 3,170 (-2.7%)
INDF 7,600 (-2.5%)
PGAS 1,665 (-2.3%)

Top Value

BBCA 8,300 (926.7 IDR Bn)
ADRO 1,805 (583.3 IDR Bn)
BMRI 4,800 (547.8 IDR Bn)
BBRI 4,130 (508.4 IDR Bn)
BRPT 2,290 (409.5 IDR Bn)

All Stock Performance

Top Gainer

MITI 256 (34.7%)
HUMI 184 (34.3%)
BSBK 71 (33.9%)
KETR 410 (25%)
PGUN 1,980 (24.9%)

Top Volume

HUMI 184 (23.9 Mn Lot)
BSBK 71 (20.9 Mn Lot)
WIRG 197 (15.2 Mn Lot)
CARS 140 (14.2 Mn Lot)
ASLC 126 (13.2 Mn Lot)

Top Frekuensi

HUMI 184 (82k x)
TOBA 1,320 (61k x)
WIRG 197 (54k x)
WIFI 3,050 (54k x)
CUAN 1,625 (50k x)

Top Loser

JECC 1,370 (-14.9%)
INCF 37 (-9.7%)
CANI 38 (-9.5%)
DEFI 530 (-9.4%)
RELI 730 (-9.3%)

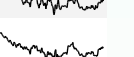
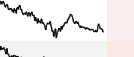
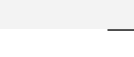
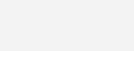
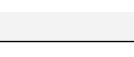
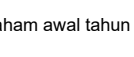
Top Value

WIFI 3,050 (1047.9 IDR Bn)
BBCA 8,300 (926.7 IDR Bn)
BREN 9,800 (729.1 IDR Bn)
TOBA 1,320 (645.2 IDR Bn)
ADRO 1,805 (583.3 IDR Bn)

MSCI PRICE PERFORMANCE



Thursday, August 28, 2025

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	DSSA	95,000	4.89%	130	DSSA	95,000		156.76%	DSSA	95,000	214%	30,300		97,000	-2%
2	BRPT	2,290	5.05%	23	BRPT	2,290		148.91%	BRPT	2,290	291%	585		2,850	-20%
3	TLKM	3,170	-2.76%	14	TLKM	3,170		16.97%	TLKM	3,170	55%	2,050		3,490	-9%
4	TPIA	8,625	-1.43%	30	TPIA	8,625		15.00%	TPIA	8,625	64%	5,275		10,675	-19%
5	ASII	5,500	-2.22%	7	ASII	5,500		12.24%	ASII	5,500	26%	4,370		5,775	-5%
6	BBNI	4,450	-1.98%	8	BBNI	4,450		2.30%	BBNI	4,450	23%	3,610		5,850	-24%
7	BBRI	4,130	-0.96%	11	BBRI	4,130		1.23%	BBRI	4,130	23%	3,360		5,575	-26%
8	INDF	7,600	-2.56%	6	INDF	7,600		-1.30%	INDF	7,600	16%	6,525		8,825	-14%
9	AMMN	8,150	0.93%	2,786	AMMN	8,150		-3.83%	AMMN	8,150	81%	4,500		11,225	-27%
10	KLBF	1,290	0.00%	17	KLBF	1,290		-5.15%	KLBF	1,290	31%	985		1,795	-28%
11	CPIN	4,380	-1.13%	20	CPIN	4,380		-7.98%	CPIN	4,380	12%	3,900		5,300	-17%
12	UNTR	25,000	1.63%	5	UNTR	25,000		-6.63%	UNTR	25,000	25%	20,025		28,500	-12%
13	GOTO	60	-1.64%		GOTO	60		-14.29%	GOTO	60	20%	50		89	-33%
14	BMRI	4,800	0.00%	8	BMRI	4,800		-15.79%	BMRI	4,800	13%	4,250		7,550	-36%
15	BBCA	8,300	0.61%	18	BBCA	8,300		-14.21%	BBCA	8,300	14%	7,275		10,950	-24%
16	ICBP	9,325	-0.53%	12	ICBP	9,325		-18.02%	ICBP	9,325	0%	9,325		12,875	-28%
17	AMRT	2,250	-1.32%	29	AMRT	2,250		-21.05%	AMRT	2,250	30%	1,730		3,650	-38%
18	CUAN	1,625	-4.41%	84	CUAN	1,625		-85.39%	CUAN	1,625	244%	473		1,795	-9%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Thursday, August 28, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

26 Agt UMA (EURO)
26 Agt UMA (JARR)
26 Agt UMA (TAYS)
25 Agt UMA (ASLC)
25 Agt UMA (BEER)
25 Agt UMA (KBLV)
25 Agt UMA (UDNG)
25 Agt UMA (UANG)
22 Agt UMA (TNCA)
22 Agt

SUSPEND / UNSUSPEND

27 Agt [Pembukaan Kembali \(JARR\)](#)
27 Agt [Pembukaan Kembali \(PSKT\)](#)
27 Agt [Pembukaan Kembali \(UANG\)](#)
26 Agt [Penghentian Sementara \(PSKT\)](#)
26 Agt [Pembukaan Kembali \(NINE\)](#)
26 Agt [Pembukaan Kembali \(ROCK\)](#)
26 Agt [Penghentian Sementara \(JARR\)](#)
26 Agt [Penghentian Sementara \(MLPT\)](#)
26 Agt [Pembukaan Kembali \(CSMI\)](#)
26 Agt [Pembukaan Kembali \(DATA\)](#)

AKSI KORPORASI

27 AUGUST 2025!

* Cash Dividend \[Distribution] → PTPS
* Public Expose \[Public Expose] → ASII
* RUPS \[Jam 14:00:00] → SKYB, PGAS

-

28 AUGUST 2025!

* Public Expose \[Public Expose] → HYGN
* RUPS \[Jam 10:00:00] → IMJS, TGUK

-

29 AUGUST 2025!

* Cash Dividend \[Distribution] → SMDR, AMAR, MARK, TAPG, PPGL
* RUPS \[Jam 10:00:00] → MMIX

*Data pengumuman diambil terakhir pada hari :

Kamis, 28 August 2025 pukul 08:47:41

AO- Disc On

ECONOMIC CALENDAR



Monday August 25 2025				Actual	Previous	Consensus	Forecast
7:30 PM	US	Chicago Fed National Activity Index JUL			-0.1		-0.2
9:00 PM	US	New Home Sales JUL			0.627M	0.63M	0.62M
9:00 PM	US	New Home Sales MoM JUL			0.60%		-1%
9:30 PM	US	Dallas Fed Manufacturing Index AUG			0.9		0.2
Tuesday August 26 2025				Actual	Previous	Consensus	Forecast
7:30 PM	US	Durable Goods Orders MoM JUL			-9.30%	-4%	-2.50%
7:30 PM	US	Durable Goods Orders Ex Transp MoM JUL			0.20%	0.10%	-0.40%
7:30 PM	US	Fed Barkin Speech					
8:00 PM	US	S&P/Case-Shiller Home Price YoY JUN			2.80%	2.90%	2.70%
9:00 PM	US	CB Consumer Confidence AUG			97.2	98	96
Wednesday August 27 2025				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change AUG/22			-2.4M		
6:00 PM	US	MBA 30-Year Mortgage Rate AUG/22			6.68%		
9:30 PM	US	EIA Crude Oil Stocks Change AUG/22			-6.014M		
9:30 PM	US	EIA Gasoline Stocks Change AUG/22			-2.72M		
11:45 PM	US	Fed Barkin Speech					
Thursday August 28 2025				Actual	Previous	Consensus	Forecast
7:30 PM	US	GDP Growth Rate QoQ 2nd Est Q2			-0.50%	3%	3.00%
7:30 PM	US	Corporate Profits QoQ Prel Q2			-3.30%		1.80%
7:30 PM	US	GDP Price Index QoQ 2nd Est Q2			3.80%	2%	2.00%
7:30 PM	US	Initial Jobless Claims AUG/23			235K	236K	237.0K
9:00 PM	US	Pending Home Sales MoM JUL			-0.80%	0.30%	-0.20%
9:00 PM	US	Pending Home Sales YoY JUL			-2.80%		0.40%
Friday August 29 2025				Actual	Previous	Consensus	Forecast
5:00 AM	US	Fed Waller Speech					
7:30 PM	US	Core PCE Price Index MoM JUL			0.30%	0.30%	0.20%
7:30 PM	US	Personal Income MoM JUL			0.30%	0.40%	0.30%
7:30 PM	US	Personal Spending MoM JUL			0.30%	0.50%	0.30%
7:30 PM	US	Goods Trade Balance Adv JUL			\$-84.85B	\$-87.4B	\$-87.0B
7:30 PM	US	PCE Price Index MoM JUL			0.30%	0.30%	0.20%
7:30 PM	US	PCE Price Index YoY JUL			2.60%		2.60%
7:30 PM	US	Retail Inventories Ex Autos MoM Adv JUL			-0.10%		0.10%
7:30 PM	US	Wholesale Inventories MoM Adv JUL			0.10%	0.20%	0.10%
8:45 PM	US	Chicago PMI AUG			47.1	45.3	46
9:00 PM	US	Michigan Consumer Sentiment Final AUG			61.7	58.6	58.6
Sunday August 31 2025				Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI AUG			49.3		49.7
8:30 AM	CN	NBS Non Manufacturing PMI AUG			50.1		50.4
Monday September 01 2025				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Manufacturing PMI AUG			49.5		50
9:00 AM	ID	Balance of Trade JUL			\$4.11B		\$6.0B
11:00 AM	ID	Inflation Rate YoY AUG			2.37%		2.40%

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